Nicholas Leung
Senior Vice President - Section Head – Funds and Managed Products, Investment Products & Advisory
Bank of East Asia

Nicholas has about 28 years of experience working in the financial industry and currently supervises fund distribution over a full-range of in-house and third-party mutual or private investment funds across retail personal, private, corporate, mobile banking sales channels of the Bank. Lately, he also heads up a discretionary portfolio management effort for high net-worth customers. Since joining the Bank in 2004, he has accomplished a diverse areas of responsibilities, e.g. facilitating set-up of an asset management joint-venture, developing mainland on-shore QDII business, re-engineering of the product due-diligence and monitoring process, and also establishing a versatile mobile fund trading platform as part of the digital transformation journey undertaken by the Bank.

Prior to joining the Bank, Nicholas spent 8 years in Willis Towers Watson, where he left as an all–rounded investment consultant, primarily servicing institutional investors at global asset allocation, benchmark construction, investment manager selection and research, custodian migration, MPF strategy and transition management. He was once seconded to Japan for developing localized asset and liability management tools.

Nicholas holds the CFA charter and is a CFP^{CM} licensee. He also received a Master of Business and Administration from University of Science and Technology of Hong Kong.