

Mr. Ben Yuen, CFA
Chief Investment Officer



Mr. Ben Yuen is the Chief Investment Officer of BOCHK Asset Management Limited, where he spearheads the Company's equity and fixed income investment capabilities, asset allocation, research and central dealing functions. He has over 29 years of asset management industry experience, with a solid track record in research and portfolio management. Mr. Yuen joined the Company in April 2014 as a Fixed Income Chief Investment Officer and was promoted to his current role in July 2022. Under his leadership, the Company's investment team has won a number of honours. Mr. Yuen was named "Best High Yield Fixed Income Manager of the Year" and "Best China Fixed Income Manager of the Year" at the *BENCHMARK* Fund of the Year Awards for 2016 and 2019. He was also awarded the Highly Commended Award for the Most Astute Investor in Asian Local Currency Bonds by *The Asset Benchmark Awards* in 2021.

Prior to joining the Company, Mr. Yuen was an Executive Director of UBS Global Asset Management in charge of the portfolio management and business development of the Asian fixed income products, including onshore and offshore RMB. Previously, he was the Head of Asian Fixed Income at First State Investments, and the team under his leadership was named the Best Institutional Fund Manager in Asia Fixed Income (based on the 5-year risk-adjusted performance) by *AsianInvestor* in 2006. He also served as a Senior Investment Manager at HSBC Global Asset Management where he was responsible for the Asian and Hong Kong fixed income portfolio management. The Money Market Fund managed by Mr. Yuen won the Best Money Market HKD Funds Award from *Benchmark* in 1998, and he was granted the Fund Manager of the Year Performance Awards in the three-year and five-year categories by *South China Morning Post* in the same year.

Mr. Yuen holds a Bachelor's Degree in Management Science with first-class honours from the University of Wales, Swansea, UK and a Master's Degree of Science in Finance from the Lancaster University, UK. He is also a Chartered Financial Analyst charterholder.

阮卓斌先生 CFA

首席投資總監

阮卓斌先生現為中銀香港資產管理有限公司首席投資總監，負責帶領本公司的股票和固定收益投資、資產配置、研究及中央交易的職能。他擁有逾 29 年資產管理行業經驗，在研究和投資組合管理領域保持佳績。阮先生於 2014 年 4 月加入本公司擔任固定收益首席投資官，並於 2022 年 7 月晉升至現職。他帶領投資團隊榮獲多項殊榮。在 2016 及 2019 年，阮先生在《指標》的年度基金大獎中被評為「最佳年度高息固定收益基金經理」及「最佳年度中國固定收益基金經理」，並於 2021 年亦榮獲《財資基準研究》的「亞洲本幣債券高度讚揚最精明投資者獎」。

在加入本公司前，阮先生為瑞銀環球資產管理執行董事，負責亞洲固定收益，包括在岸及離岸人民幣的投資組合管理及業務發展。在此之前，阮先生於首域投資擔任亞洲區債券投資部總監，他所領導的團隊於 2006 年獲《亞洲投資者》雜誌選為「亞洲固定收益最佳機構基金經理」(按五年經風險調整後的回報計)。此外，他曾在滙豐環球投資管理擔任高級投資經理，負責管理亞洲及香港固定收益投資組合。由阮先生管理的貨幣基金曾於 1998 年榮獲《指標》雜誌頒予「最佳港元貨幣基金」獎，他並於同年獲《南華早報》頒予三年及五年組別的「傑出基金經理表現大獎」。

阮先生持有英國威爾斯大學管理科學一級榮譽學士學位，以及英國蘭卡斯特大學財務理學碩士學位，也是特許金融分析師。